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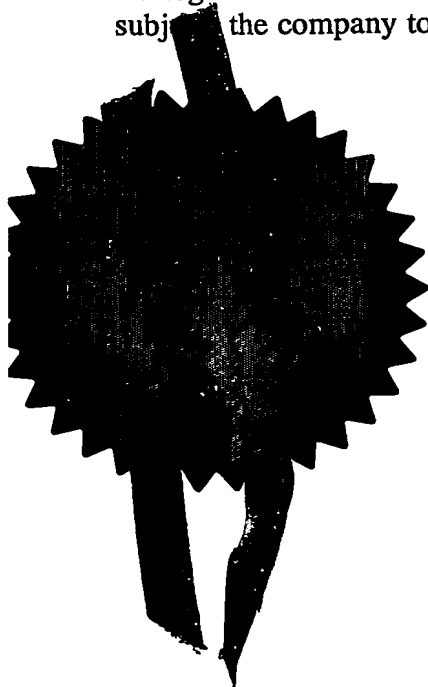
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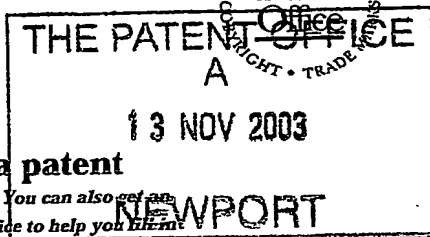
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*W. Evans*

Dated 11 January 2005



1/77  
13NOV03 E 61837/1 D100  
P01/7700 0.00-0326457.7

# Request for grant of a patent

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The Patent Office

Cardiff Road  
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1. Your reference **rsp.3195.uk**

2. Patent application number  
(The Patent Office will fill in this part) **0326457.9**

3. Full name, address and postcode of the or of each applicant (underline all surnames)

**Red Spider Technology Limited  
Westhill Business Centre  
Arnhall Business Park  
Westhill  
Aberdeen  
AB32 6UF  
United Kingdom**

Patents ADP number (if you know it)

If the applicant is a corporate body, give the country/state of its incorporation

**8751794001**

4. Title of the invention

**Actuating Mechanism**

5. Name of your agent (if you have one)

"Address for service" in the United Kingdom to which all correspondence should be sent (including the postcode)

**Kennedys Patent Agency Limited  
Floor 5, Queens House  
29 St Vincent Place  
Glasgow  
G1 2DT**

Patents ADP number (if you know it)

**0805 824 0002✓**

6. If you are declaring priority from one or more earlier patent applications, give the country and the date of filing of the or of each of these earlier applications and (if you know it) the or each application number

Country

Priority application number  
(if you know it)

Date of filing  
(day / month / year)

7. If this application is divided or otherwise derived from an earlier UK application, give the number and the filing date of the earlier application

Number of earlier application

Date of filing  
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8. Is a statement of inventorship and of right to grant of a patent required in support of this request? (Answer 'Yes' if:

- a) any applicant named in part 3 is not an inventor, or
  - b) there is an inventor who is not named as an applicant, or
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**YES**

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Continuation sheets of this form

Description 20

Claim(s)

Abstract

Drawing(s) 13 + 13

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Priority documents

Translations of priority documents

Statement of inventorship and right to grant of a patent (Patents Form 7/77)

Request for preliminary examination and search (Patents Form 9/77)

Request for substantive examination (Patents Form 10/77)

Any other documents (please specify)

11. I/We request the grant of a patent on the basis of this application.

Signature

*Kennedy*

Date

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12. Name and daytime telephone number of person to contact in the United Kingdom

Arlene Campbell

Tel: 0141 226 6826

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## ACTUATING MECHANISM

The present invention relates to actuating mechanisms and in particular, though not exclusively, to an actuating mechanism which provides for controlled opening of a plug used in oil and gas wells.

During the lifetime of an oil/gas production well, various servicing operations will be carried out to the well to ensure that the efficiency and integrity of the well is maximised. This would include; a full work over, surface well-head tree change, side tracking or close proximity drilling operations. To allow any of these operations to be done safely and to accommodate verification pressure tests from surface, it is necessary to install a plug (or plugs) into the production tubing to create a barrier to both test against and provide isolation from the production zones.

These plugs are typically installed/retrieved from the well bore by either wire line or coiled tubing methods. Wire line and coiled tubing operations however, can be time consuming and risky depending on the application,

1 and are generally kept to a minimum where possible. When  
2 retrieving plugs it is necessary to equalise pressure  
3 above and below prior to unlocking and removal - this  
4 often involves an extra intervention run to initiate  
5 equalisation prior to retrieval.

6

7 One type of plug developed to remove the requirement for  
8 intervention is referred to as a pump open plug. This  
9 device is equalised by applying pressure to the tubing  
10 above the plug to a pre-determined value. This causes a  
11 specially rated shear pin to fail, actuating the device  
12 to communicate pressure between the tubing above and  
13 below the plug. Retrieval of the plug can then commence,  
14 or the plug left in situ and the well produces through  
15 the now open plug. This is a simple design which can be  
16 equalised remotely by pressure from the surface. It can  
17 also handle over balanced situations i.e. the pressure  
18 below the plug is always less than that above due to the  
19 hydrostatic weight of fluid above being greater than the  
20 zonal pressure below the plug.

21

22 However, this plug does have a number of disadvantages,  
23 namely that it does not allow for a full pressure test of  
24 the production tubing above the plug as the shear pin  
25 inherently has to be less than the production tubing's  
26 pressure rating. There is also a need to know what the  
27 expected pressure below the plug will be prior to opening  
28 as this is important when rating the shear pin.  
29 Additionally, the over balance conditions permanently  
30 load up the shear pin. Shear pins are inherently  
31 difficult to manufacture accurately and the shear pin  
32 used cannot be tested prior to installation. When the  
33 shear pin fails during opening operations the pressure

1 can surge into the zonal formation causing formation  
2 damage within the well.

3  
4 Pressure cycle plugs have also been developed. Such  
5 designs are those disclosed in GB 2,281,752 and EP  
6 0,485,243. These are generally referred to as pressure  
7 cycle plugs. In such devices the pressure is equalised  
8 by applying, from surface, a predetermined number of  
9 pressure cycles (pressure up-bleed off). The actual  
10 value of pressure applied is less important than that of  
11 pump open plug, it equivalently just needs to more than  
12 the pressure below the plug. During each cycle applied,  
13 the equalisation mechanism with the device moves  
14 incrementally typically via a ratchet. On the last cycle  
15 the mechanism will finally move to a position that will  
16 allow communication to occur between the tubing above the  
17 plug to that below. Again retrieval of the plug can then  
18 commence, or the plug left in situ and the well produced  
19 with the now open plug. These plugs are advantageous in  
20 that the pressure can be equalised remotely from the  
21 surface. The value of the pressure applied is less  
22 critical than that needed for operating a pump open plug  
23 and the number of pressure cycles can be pre-set before  
24 the plug is installed, to allow enough scope to do all  
25 the pressure testing etc prior to opening. The plug will  
26 open during the bleed off phase of the pressure cycle and  
27 thus pressure surges to the formation are minimised. The  
28 tubing above the plug can be tested to the maximum  
29 pressure rating and then cycled open to a lower pressure.

30  
31 While the pressure cycle plug has these advantages, it  
32 also has a number of disadvantages. A major disadvantage  
33 is that by virtue of the fact that a predetermined amount

1 of cycles have to be undertaken before opening, this can  
2 be restrictive in well operations. Often during surface  
3 operations, pressures may be applied inadvertently to the  
4 tubing and it becomes confusing as to whether they  
5 constituted a cycle or not, therefore it becomes less  
6 clear how many cycles are left to open the plug. In  
7 order to operate the plug a knowledge of the pressure  
8 below the plug is required. Because the plug opens  
9 during bleed-off, it is not easy to tell if the plug was  
10 closed or open until the next cycle is applied.

11 Therefore it is never clear if the plug is really closed  
12 without using up another cycle. Shock loading during  
13 installation of the plug can cause the internal mechanism  
14 to incrementally move, thus using up some cycles without  
15 knowledge by the operator. The internal mechanisms are  
16 not particularly suitable for use in over balance  
17 situation due to the hydrostatic weight of fluid above  
18 being greater than the zonal pressure below the plug.

19  
20 It is an object of at least one embodiment of the present  
21 invention to provide an actuating mechanism for use in a  
22 plug which overcomes at least some of the disadvantages  
23 of the prior art plugs.

24  
25 According to a first aspect of the present invention  
26 there is provided an actuating mechanism for operating a  
27 tool used in a well bore, the mechanism comprising first  
28 and second pistons; the first piston including a damping  
29 element for delaying movement of the first piston  
30 relative to the second piston under an applied pressure;  
31 the second piston acting on a retaining element; the  
32 retaining element adapted to hold the second piston in an  
33 intermediate position when the applied pressure is within

1 a predetermined range and allow movement of the first  
2 piston to a final position; the retaining element  
3 allowing the second piston to move to a secondary  
4 position when the applied pressure is above the  
5 predetermined range; a locking element which prevents  
6 movement of the first piston when the second piston is in  
7 the secondary position; an actuating member whose  
8 movement operates the tool; and a securing element for  
9 retaining the actuating member in a first position until  
10 released by virtue of the first piston reaching the final  
11 position, whereby the actuating member moves to a second  
12 position and operates the tool.

13

14 Thus when a pressure is applied the pistons will move. By  
15 virtue of the damping element the first piston will move  
16 slower than the second piston. When the pressure reaches  
17 the predetermined range, the second piston is held in an  
18 intermediate position. If the first piston reaches its  
19 final position the actuating member will move and the  
20 plug will operate. If the pressure increases above the  
21 predetermined range before the first piston reaches its  
22 final position, the second piston 'locks out' the first  
23 piston and the actuating member remains in the first  
24 position. Thus holding the pressure in the intermediate  
25 range for sufficient time allows the first piston to  
26 move from its starting position to its final position  
27 without being 'locked-out' and will cause the actuating  
28 member to move and operate the tool.

29

30 Preferably the first and second pistons include drive  
31 faces upon which the applied pressure acts. More  
32 preferably the drive faces are substantially conical with  
33 apexes directed towards the applied pressure.



1

2 Preferably the damping element is a fluid metering  
3 device. Preferably the fluid metering device comprises a  
4 fluid filled chamber through which the first piston  
5 passes. Preferably within the chamber a portion of the  
6 first piston includes a restrictor to regulate fluid flow  
7 between upper and lower compartments of the chamber.  
8 Preferably also a portion of the first piston includes a  
9 check valve to allow fluid to be selectively moved  
10 between the compartments.

11

12 Advantageously a pressure balance piston is located in  
13 the chamber. The pressure balance piston may be arranged  
14 around the first piston to control the size of the  
15 chamber in order to compensate for thermal effects and  
16 pressure differences between inside and outside the  
17 chamber.

18

19 Preferably the retaining element is a spring. The  
20 retaining element may be a leaf spring. More preferably  
21 the retaining element is a collet. Preferably the  
22 locking element is a sleeve. The retaining element and  
23 the locking element may engage to control movement of the  
24 pistons.

25

26 Preferably the actuating member is a sleeve. The sleeve  
27 may be arranged around a body of the tool. Preferably the  
28 securing element is one or more locking keys which engage  
29 with the sleeve. The keys may engage the sleeve when the  
30 sleeve is in the first and second positions to prevent  
31 unwanted movement of the sleeve.

32

1 According to a second aspect of the present invention  
2 there is provided a plug for controlling fluid flow in a  
3 well bore, the plug comprising a substantially  
4 cylindrical body adapted for location on a work string,  
5 the body including a bore through a portion thereof and  
6 one or more radial ports for passage of fluid from the  
7 bore to an outer surface of the body, and an actuating  
8 mechanism according to the first aspect wherein the  
9 actuating member is located over the one or more radial  
10 ports in the first position and uncovers the one or more  
11 radial ports in the second position.

12  
13 Preferably the bore provides communication with the work  
14 string such that the plug may be operated by pressure  
15 applied from a surface of the well bore. Preferably also  
16 the drive faces of the pistons are initially located in  
17 the bore. Advantageously the pistons are arranged  
18 longitudinally to the body. Optionally the pistons are in  
19 parallel alignment.

20  
21 Preferably the actuating member is biased to the second  
22 position.

23  
24 Preferably the predetermined range for the pressure is  
25 approximately 1200 to 1800 psi.

26  
27 According to a third aspect of the present invention  
28 there is provided a method of actuating a downhole tool  
29 in a well bore, the method comprising the steps:

30  
31 (a) locating a tool in a well bore, the tool including  
32 an actuating mechanism to operate the tool;

- 1 (b) applying pressure from a surface of the well bore  
2 within a predetermined range; and  
3 (c) keeping the pressure within the predetermined range  
4 over sufficient time to cause the actuating  
5 mechanism to move and operate the tool.  
6

7 Preferably the method includes the step of applying  
8 pressure above the predetermined range. The method may  
9 then include the step of performing a pressure test above  
10 the tool.  
11

12 Preferably the actuating mechanism is according to the  
13 first aspect. More preferably the tool is a plug which is  
14 opened on movement of the actuating mechanism.  
15

16 It will be appreciated that where reference is given to  
17 the terms 'up' and 'down' this is relative and the  
18 invention could equally well be applied in deviated or  
19 horizontal well bores where the references would convert  
20 accordingly.  
21

22 An embodiment of the present invention will now be  
23 described, by way of example only, with reference to the  
24 following drawings of which:  
25

26 Figure 1 is a cross-sectional view of plug in parts (a),  
27 (b) and (c) according to an embodiment of the present  
28 invention, in the natural state.  
29

30 Figure 2 is a cross-sectional view of the plug of Figure  
31 1 in parts (a), (b) and (c) of the plug in a locked out  
32 configuration.  
33

1 Figure 3 (a)-(d) are part cross-sectional views of the  
2 plug of Figure 1 illustrating the locking out procedure;

3  
4 Figure 4 is a part cross-sectional view through the plug  
5 of Figure 1 in the locked out state;

6  
7 Figure 5 is a cross-sectional view of the plug of Figure  
8 1 in parts (a), (b) and (c) wherein the plug is now in  
9 the open state;

10  
11 Figures 6 is a part cross-sectional views through the  
12 plug of Figure 1 in the open state;

13  
14 Figures 7 (a) and (b) are part cross-sectional views of  
15 the plug of Figure 1 illustrating the procedure to return  
16 to the natural state from the locked out state; and

17  
18 Figure 8 is a plot of time against applied pressure for  
19 three pressure tests and an opening run.

20  
21 Referring initially to Figures 1(a), (b) and (c) there is  
22 illustrated a plug, generally indicated by reference  
23 numeral 10, according to a first embodiment of the  
24 present invention. It will be appreciated that the  
25 sections 14, 18, 24 shown in Figures 1(a), (b) and (c) are  
26 spliced together to form a single plug where a base 12 of  
27 the section 14 meets the top 16 of section 18 and a base  
28 20 of section 18 meets a top 22 of section 24. Thus a  
29 full plug 10 is illustrated.

30  
31 Plug 10 comprises a substantially cylindrical body  
32 assembly 26 on which is located an outer sleeve 28. At  
33 an upper end 30 of the body 26 there is located a

1 threaded connector 32 for joining the plug 10 to an  
2 anchoring device located on a work string (not shown).  
3 It will be appreciated by those skilled in the art that  
4 such an anchoring device may be a packer or other sealing  
5 element such that fluid is prevented from travelling up  
6 through the well bore from a location at the plug unless  
7 it travels through the plug into the work string.

8

9 Body 26 comprises an upper bore portion 34 for  
10 continuance of the bore of the work string. Through the  
11 body 26 are arranged four circumferentially spaced radial  
12 flow ports 36 a-d. It will be appreciated that the size  
13 of these ports may be selected to determine a flow area  
14 for fluid from the outer surface 38 of the plug 10 to the  
15 bore portion 34 and thereon through the work string.  
16 Flow ports 36 are angled downwards to enhance the passage  
17 of fluid flow.

18

19 The ports 36 are opened or closed via movement of the  
20 outer sleeve 28. Seals 40a,b further prevent any fluid  
21 flow between the ports 36 and the outer surface 38 when  
22 the sleeve 28 covers the ports 36. Outer sleeve 28 is  
23 biased to the open position by virtue of a compression  
24 spring 42 located between a shoulder 44 of the body 26  
25 and a shoulder 46 on the sleeve 28. A shoulder sleeve 54  
26 is located at a base 52 of the outer sleeve 28. The outer  
27 sleeve 28 is retained in position by locking keys 48  
28 positioned on the body 26 which locate within a groove 50  
29 formed at the base 52 of the outer sleeve 28 and the  
30 shoulder sleeve 54. It will be appreciated that there may  
31 be one or more locking keys 48 arranged circumferentially  
32 around the body 26 of the plug 10. On movement of the  
33 locking keys 48, the outer sleeve 28 and support sleeve

1 54 can move together on the outer surface 38. Movement is  
2 as described hereinafter with reference to the further  
3 Figures.

4  
5 Arranged axially within the body 26 is a primary piston  
6 58. Piston 58 includes a conically arranged face 60 upon  
7 which fluid can act. The shape of the face 60 is  
8 selected to help allow the piston 58 to return even when  
9 sand or other soft debris has settled above. Piston 58  
10 thereafter comprises a shaft 59 running through a central  
11 portion of the plug 10. Surrounding the shaft 59 is a  
12 locking collet 60. Locking collet 60 comprises three  
13 dogs 62, although only two are shown in cross-section,  
14 which are arranged around the piston 58 while being  
15 connected to the body 26. Piston 58 thereafter passes  
16 into a metering chamber 64.

17  
18 Within the metering chamber 64, a portion 66 of the shaft  
19 59 is broadened in circumference so that the outer wall  
20 68 of the portion 66 touches the inner wall 70 of the  
21 chamber 64. Seals 72 prevent the passage of fluid  
22 through the chamber around the piston 58 at this point.  
23 Chamber 64 is filled with hydraulic fluid 78. A fluid  
24 restrictor 74 and a check valve 76 are arranged  
25 longitudinally through the portion 66. The fluid  
26 restrictor 74 and check valve 76 control the passage of  
27 fluid flow within the chamber 64 between an upper  
28 compartment 65a and a lower compartment 65b. As piston 58  
29 moves downwards, fluid flows through restrictor 74 and  
30 dampens the movement of the piston 58.

31  
32 Located in the upper compartment 65a of the chamber 64 is  
33 a balance piston 80. Piston 80 surrounds the shaft 59 and

1 contacts the wall 70 of the chamber 64. O-rings 82  
2 provide a seal against the wall 70 while allowing the  
3 piston 80 to be free to move within the chamber 64 in  
4 either direction to compensate for thermal effects and  
5 pressure differences between the inside and the outside  
6 of the chamber 64. Thus the balance piston 80 ensures  
7 that the behaviour of the fluid restrictor 74 and check  
8 valve 76 is uniform regardless of the operating  
9 temperature and pressure in the plug 10.

10

11 The primary piston 58 exits the chamber 64 and is  
12 terminated after a short length by a bleed screw 90  
13 arranged in its base. The bleed screw 90 provides access  
14 through the piston 58 to the chamber 64 so that hydraulic  
15 fluid 78 can be introduced and bled off. At its base,  
16 the primary piston 58 is connected to a support sleeve  
17 86. The support sleeve 86 abuts the rear of the locking  
18 keys 48 and pushes them in to the grooves 50. At a base  
19 of the support sleeve 86 is positioned a return spring 92  
20 which biases the piston 58 towards the top 30 of the plug  
21 10.

22

23 Located adjacent and in parallel to the primary piston 58  
24 is a locking piston 94. Piston 94 also has a conically  
25 arranged face 96. In an embodiment, the piston face 96  
26 may be identical to the face 60 of the primary piston 58.  
27 This ensures that the pistons 58,94 will act together  
28 when pressure is first applied to their faces 60,96.  
29 Piston 94 abuts a locking sleeve 98. On an inner surface  
30 100 of the locking sleeve 98 is a longitudinal recess 102  
31 in which the dogs 62 of the locking collet 60 may locate  
32 to allow them to be in a natural state. At a base 104 of  
33 the locking sleeve 98 is shoulder 105 against which is

1 arranged a return spring 106 which biases the locking  
2 piston 94 toward the top 30 of the plug 10.

3

4 A secondary collet 108 is arranged around the locking  
5 sleeve 98. Located below the collet 108 is a retaining  
6 shoulder 110. Opposite and above the retaining shoulder  
7 110 is a further retaining shoulder 112 located on the  
8 locking sleeve 98. Contained between the retaining  
9 shoulders 110,112 is a circumferential key retainer 114  
10 biased towards the further retaining shoulder 112 by a  
11 return spring 116 abutting the retaining shoulder 110.  
12 Keys 118 are mounted on the key retainer 114, protruding  
13 toward the collet 108. Excepting the collet 108, these  
14 components form an easy return mechanism for the locking  
15 piston 94 as will be described hereinafter with reference  
16 to the operation of the plug 10.

17

18 A further feature of the plug 10 is a centraliser 120  
19 mounted on the outer surface 38 of the body 26 towards  
20 the bottom end 56. Centraliser 120 is of known  
21 construction providing a plurality of longitudinally  
22 arranged blades 122 which can abut walls of the well and  
23 ensure the plug 10 is centralised with respect to the  
24 well bore.

25

26 In use, the plug 10 is arranged as shown in Figure 1 and  
27 as described above. The end faces 60,96 of pistons 58,94  
28 locate in the bore 34 at the same horizontal position.  
29 The return springs 92, 106, 116 are at maximum extension  
30 so the pistons 58,94 are fully biased. The portion 66 of  
31 the primary piston 58 is located centrally in the chamber  
32 64. The support sleeve 86 is supporting the locking keys  
33 48 into grooves 50. Outer sleeve 28 is therefore locked



1 in a closed position with the ports 36 covered by the  
2 sleeve. In this 'natural' state the plug 10 is connected  
3 to an anchoring device as discussed above and run into a  
4 well bore.

5  
6 When the anchoring device seals off the well bore between  
7 the production tubing inner diameter and the plug body  
8 26, pressure can be applied to the plug 10 by the flow of  
9 fluid downwards through the work string. This applied  
10 fluid pressure will act upon the faces 60,96 of the  
11 pistons 58,94 uniformly. Locking piston 94 will travel  
12 downwards faster than primary piston 58. This is because  
13 as primary piston 58 moves downwards, hydraulic fluid 78  
14 must pass through the restrictor 74 and thus passage of  
15 the piston 58 is dampened.

16  
17 If the pressure applied is sufficient to move the locking  
18 piston 94 downwards until the base 105 meets a top 124 of  
19 the chamber 64, before the portion 66 of the primary  
20 piston 58 reaches the bottom 126 of the chamber 64, the  
21 plug 10 moves to a locked position. This is illustrated  
22 in Figure 2.

23  
24 Reference is now made to Figure 3 of the drawings which  
25 illustrates the key 118/collet 108 interaction which  
26 locks the primary piston in position. Like parts between  
27 the Figures have been given the same reference numerals  
28 to aid clarity. Figure 3(a) shows the relationship of the  
29 components in the natural state. Key retainer 114 is  
30 biased against shoulder 112 by return spring 116. The  
31 keys 118 are free to move along an inner surface 128 of  
32 the collet 108. Pressure applied to the piston 94, forces  
33 the keys 118 downwards with respect to the collet 108

1 against the spring 116. The keys 118 push the dogs 130  
2 of the collet 108 outwards as illustrated in Figure 3(b).  
3 Continual pressure moves the keys 118 under the dogs 130  
4 and downwards until the retainer ring 114 bottoms out on  
5 a shoulder 131 located on a mount 132 for the retaining  
6 shoulder 110. This is illustrated in Figure 3(c). The  
7 keys 118 are prevented from moving toward the top 30 of  
8 the plug 10 by virtue of meeting the underside 134 of the  
9 dogs 130. This is illustrated in Figure 3(d).

10

11 Returning to Figure 2, it can be seen that as the  
12 retaining ring 114 bottoms out, the dogs 62 engage the  
13 primary piston 58, locking it in position. A  
14 circumferential lip 136 on the shaft 59 further prevents  
15 the primary piston from downward movement by abutting to  
16 surfaces 138 of the dogs 62. This is illustrated in  
17 Figure 4. It is noted that outer sleeve 28 remains in  
18 the same locked position when the primary piston is  
19 locked out. Thus the ports 36 remain closed. In this  
20 position, pressure testing can be performed above the  
21 plug 10 on the work string. Excess pressure applied to  
22 the plug 10 from above will merely hold the tool more  
23 tightly in the locked position.

24

25 If the applied pressure is raised to within a  
26 predetermined range when the plug 10 is run in, the plug  
27 can be opened. The predetermined pressure range is set  
28 by the strength of the collet 108. Returning to Figure 1,  
29 when pressure is applied the two pistons 58, 94 move as  
30 described above. When the keys 118 reach the dogs 130 of  
31 collet 108, they are held there if the pressure is in the  
32 predetermined range. The locking piston 94 is thus held  
33 at this location as the key retainer 114 abuts the

1 retaining shoulder 112. There is no such restriction on  
2 the primary piston 58 and it will travel downwards on its  
3 damped path. As long as the pressure is maintained in the  
4 predetermined range, after a period of time, the primary  
5 piston will reach a final position as illustrated in  
6 Figure 4. The period of time is the time it takes to  
7 meter the hydraulic fluid 78 through the restrictor 74.  
8 This can be set by the size of the restrictor 74, taking  
9 note of the damping required to the primary piston 58.

10

11 In a preferred embodiment, the predetermined range is a  
12 relatively low pressure of 1200 - 1800 psi and the time  
13 period is approximately 10 mins. Thus holding the  
14 pressure on the plug 10 to within the predetermined range  
15 for the time period allows the primary piston to reach  
16 its final position.

17

18 Referring now to Figure 5, the lip 136 of the shaft 59  
19 has passed the dogs 62 of the locking collet 60. The dogs  
20 62 move outwardly into the groove 102 to allow the piston  
21 to pass through unimpeded. The groove 102 locates beside  
22 the dogs 62 by virtue of the keys 118 being stopped by  
23 the dogs 130 on the collet 108. This is illustrated in  
24 Figure 6. The portion 66 has now reached the base 126 of  
25 chamber 64. The support sleeve 86 has move downwards to  
26 locate a recess 140 of the sleeve 86 behind the locking  
27 keys 48. As a result the locking keys 48 move radially  
28 inwards a sufficient distance to unlock the outer sleeve  
29 28 from the body 26. On release of the sleeve 28, spring  
30 42 causes movement of the sleeve 28 downwardly towards  
31 the centraliser 120. In the embodiment shown the shoulder  
32 54 abuts the centraliser 120 to prevent further passage  
33 of the sleeve 28. On moving the sleeve 28 has uncovered

1 the ports 36. Thus the plug is now open and fluid can  
2 flow between the work string, bore 34 and the annulus  
3 around the plug 10 in the well bore. Fluid flow may be in  
4 an uphole or downhole direction dependant on the pressure  
5 within the work string and in the annulus.

6

7 To prevent the sleeve 28 from inadvertently closing over  
8 the ports 36, the keys 48 locate into the housing 142 of  
9 the spring 42 and abut the shoulder 144.

10

11 While the plug 10 can be opened as the pressure is  
12 applied, it is more useful to be able to open the plug 10  
13 after pressure testing has been completed. In order to  
14 move the plug from the locked out position, shown in  
15 Figure 2, to the open position, shown in Figure 5, the  
16 applied pressure is bled off to return the pistons 58, 94  
17 to their natural state i.e. Figure 1. Pressure can then  
18 be applied as described hereinbefore to open the plug 10.

19

20 On reducing the pressure, from the locked-out position  
21 shown in Figure 3(d), the return spring 116 pushes the  
22 key retainer 114 toward the top 30 of the plug 10. The  
23 keys 118 ride up to an under surface 134 of the dogs 130.  
24 The locking piston return spring 106 biases the locking  
25 piston 94 towards the top 30 of the plug 10. This moves  
26 locking sleeve 98 upwards relative to the key retainer  
27 114, and the keys 118 are thus arranged against a  
28 narrower portion 146 of the sleeve 98. As a result the  
29 keys 118 move radially inwards to clear the dogs 130. The  
30 spring 116 pushes the key retainer 114 passed the dogs  
31 130. This is as shown in Figure 7(a). Further biasing of  
32 the spring 116 causes the keys 118 to move radially  
33 outward again as they pass onto the broader portion 148

1 of the sleeve 98. The key retainer 114 then abuts the  
2 shoulder 112. This is as shown in Figure 7(b). This is  
3 the easy return mechanism which allows the keys 118 and  
4 the key retainer 114 to by-pass the collet 108 easily as  
5 the pressure is bled off.

6  
7 Both pistons 58, 94 are now free to move. The return  
8 springs 92, 106 are designed so that the primary piston 58  
9 returns to its first position ahead of the locking piston  
10 94. Thus the ports 36 advantageously cannot be opened  
11 during bleed down. As the piston 58, moves through the  
12 chamber 64, hydraulic fluid passes through the uni-  
13 directional check valve 76 to fill the lower compartment  
14 65b. The return springs 92, 106 have built in  
15 precompression to compensate for an overbalance up to  
16 2000psi in a preferred embodiment. The plug 10 is now in  
17 the natural state and can be opened as described herein  
18 with reference to Figure 5.

19  
20 Reference is now made to Figure 8 of the drawings which  
21 shows a graph of applied surface pressure 150 against  
22 time 152 for three pressure tests 154a-c and an opening  
23 run 156. A zone 158 is marked as a band in the  
24 predetermined pressure range. This is called the open  
25 zone and any graph which passes, from low pressure,  
26 through the zone 158 continuously for the set time period  
27 will result in the plug opening.

28  
29 Graph 154a shows a steep initial applied pressure which  
30 does not remain in the zone 158 for a sufficient time.  
31 The graph 154a then levels off to represent a constant  
32 high pressure being applied for a pressure test. The  
33 pressure is then bled off rapidly.

1 Graph 154b has a parabolic increase and decrease of  
2 pressure illustrating a sharp pressure test, which does  
3 not open the plug.

4  
5 Graph 154c illustrates a fast pressure test with an  
6 initial rise in pressure above the predetermined range.  
7 The pressure is then bled off until it reaches the  
8 predetermined range. Once here, although it remains in  
9 the zone 158 for the time period, the plug will not open  
10 as the pistons were not brought initially back to the  
11 natural state.

12  
13 In graph 156 the pressure is increased until it is within  
14 the zone 158. It is then maintained in the zone 158 for  
15 the time period and thus this trace illustrates opening  
16 the plug.

17  
18 It can be seen from the Figure that it does not matter if  
19 the bleed down traces from a higher pressure, fall  
20 through the zone 158, as the plug will already be 'locked  
21 out' during the pressure up phase.

22  
23 The principal advantage of the present invention is that  
24 it provides an actuating mechanism which is known to have  
25 actuated when a pressure is applied in a given range over  
26 a set period of time.

27  
28 Further advantages of an embodiment the present invention  
29 are that it provides a plug which can be opened remotely  
30 from the surface; can be tested against any amount of  
31 times; can be opened when desired and doesn't require a  
32 predetermined number of cycles; can operate in both over  
33 and under-balanced conditions; is not susceptible to

1 shock loading or inadvertent pressure spikes due to the  
2 damping effects of the fluid metering device; opens at a  
3 relatively low pressure to minimise damage to the  
4 formation; and removes the uncertainty about whether the  
5 plug is open or not.

6  
7 It will be appreciated by those skilled in the art that  
8 various modifications may be made to the invention  
9 hereindescribed without departing from the scope thereof.  
10 For example, collets have been used to retain and hold  
11 the pistons but leaf springs could equally have been  
12 used. The number of locking keys can be varied dependent  
13 upon the type of tool being used.

14

15

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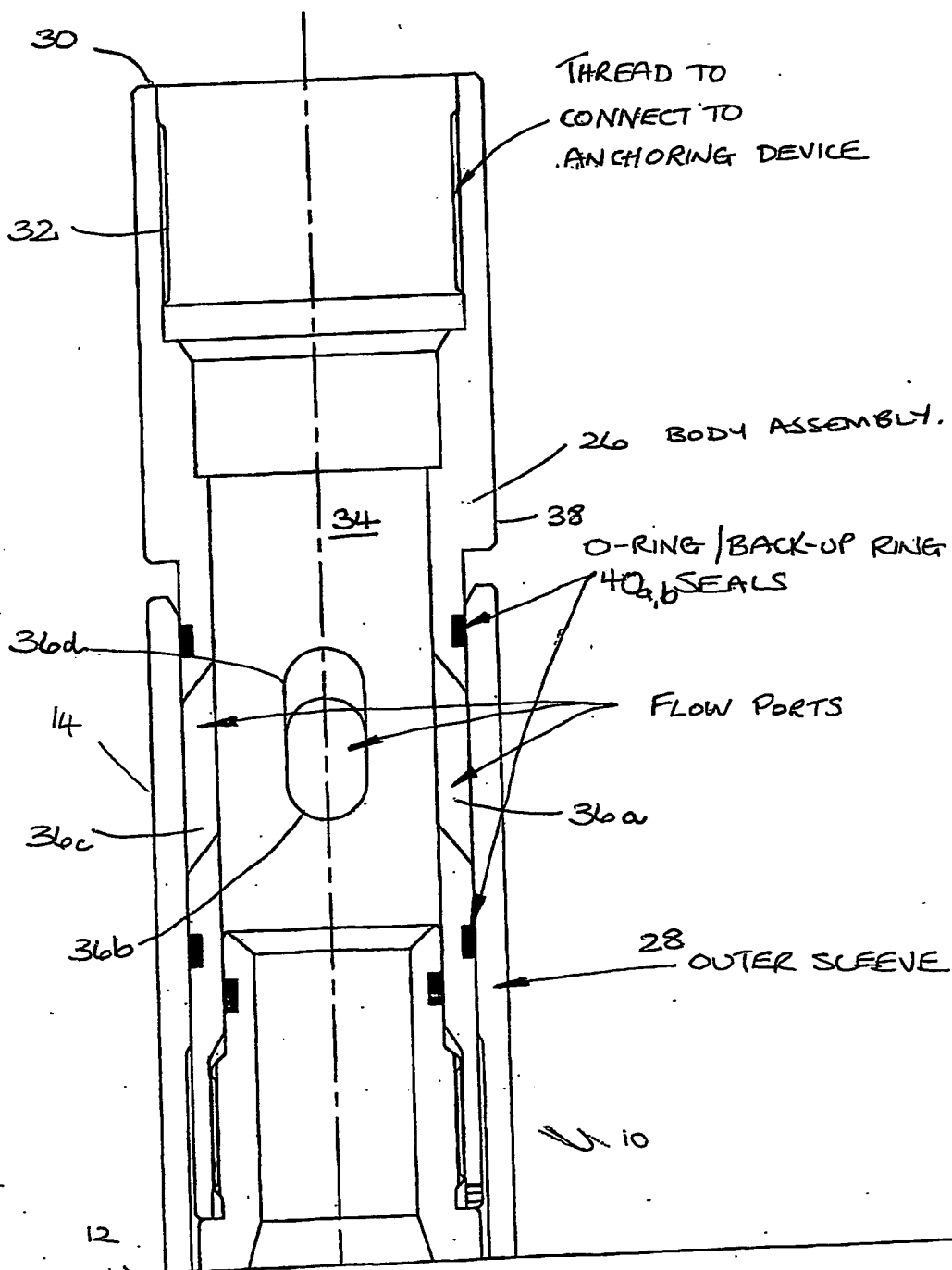


FIGURE 1(a)



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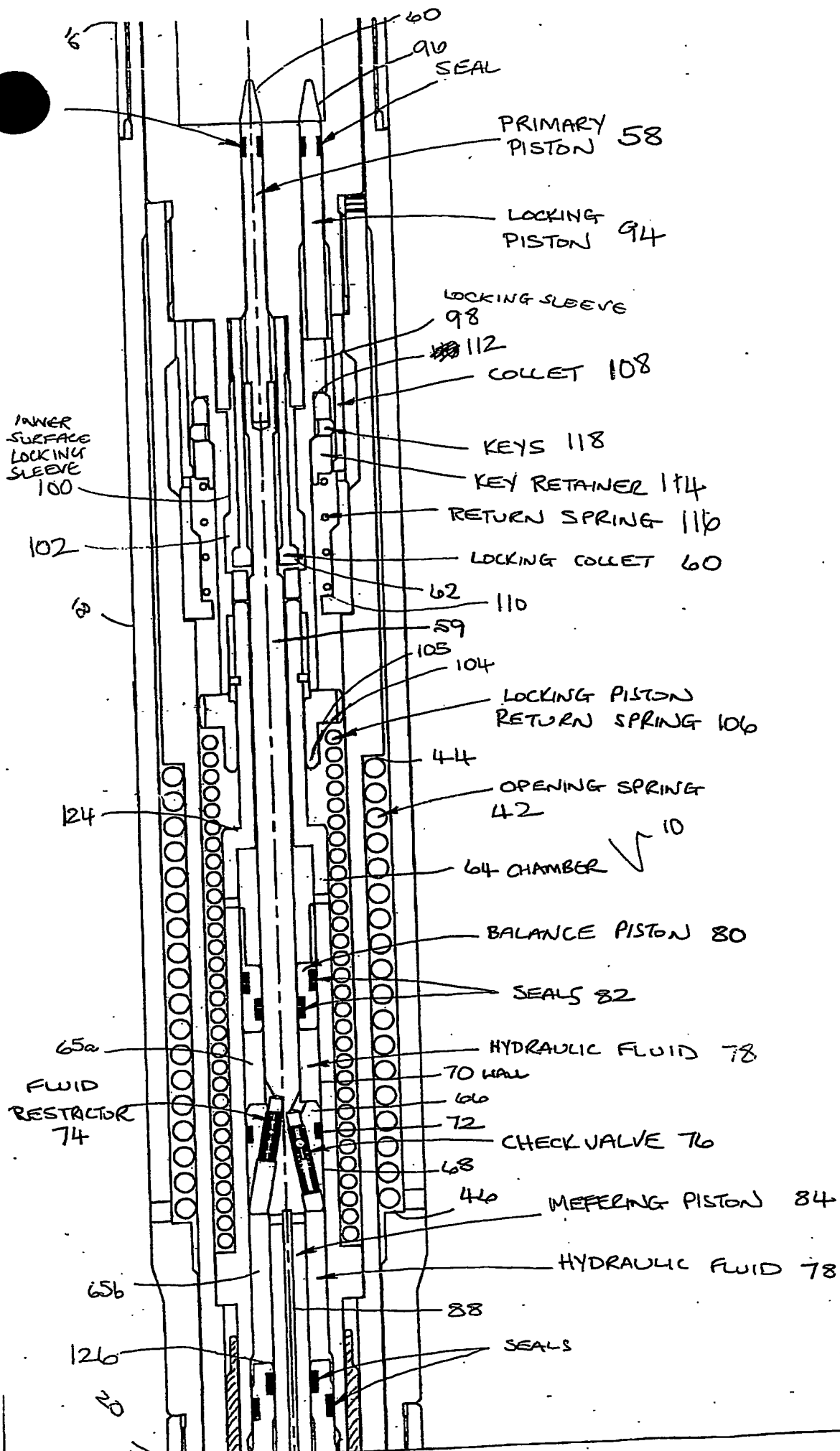
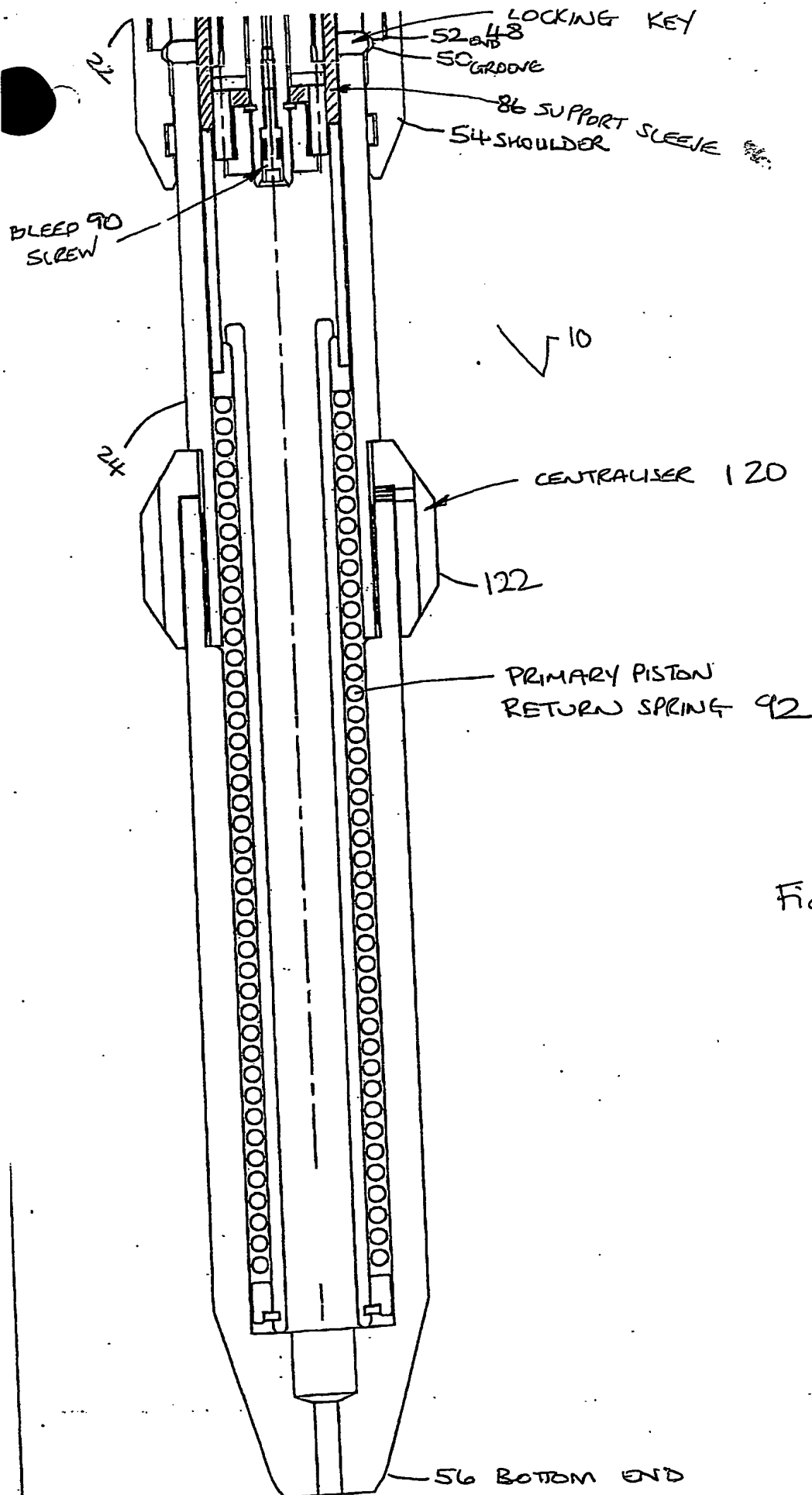


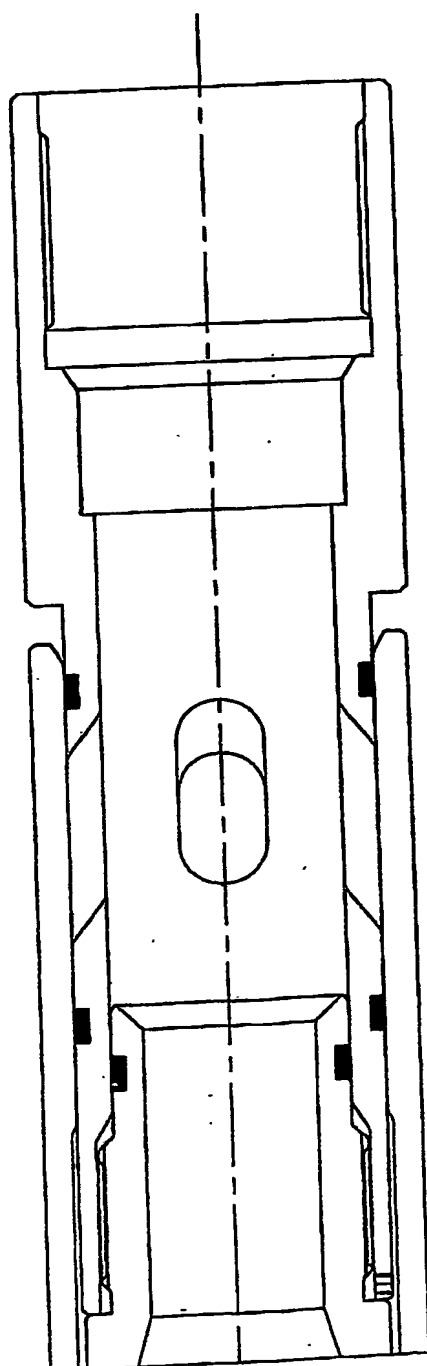
FIGURE 1(b)



SHEETS 4 TO 6, PLUG LOCKED OUT

(PRESSURE ABOVE 1500 PSI APPLIED FROM ABOVE)

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10

FIGURE 2(a)

5/13

136

138

SEE FIG. a - f  
FOR KEY / COLLET  
INTERACTION

62

A technical drawing showing a cross-section of a mechanical assembly. The drawing is oriented vertically. It features several concentric cylindrical components. A central shaft or pin is visible, passing through various parts. At the bottom of the assembly, there are two small, angled components that appear to be keys or pins. The drawing includes various lines representing different materials and features, such as threads and chamfers. Labels 136, 138, and 62 point to specific features. A note refers to other figures for key/collet interaction.

FIGURE 2(b)

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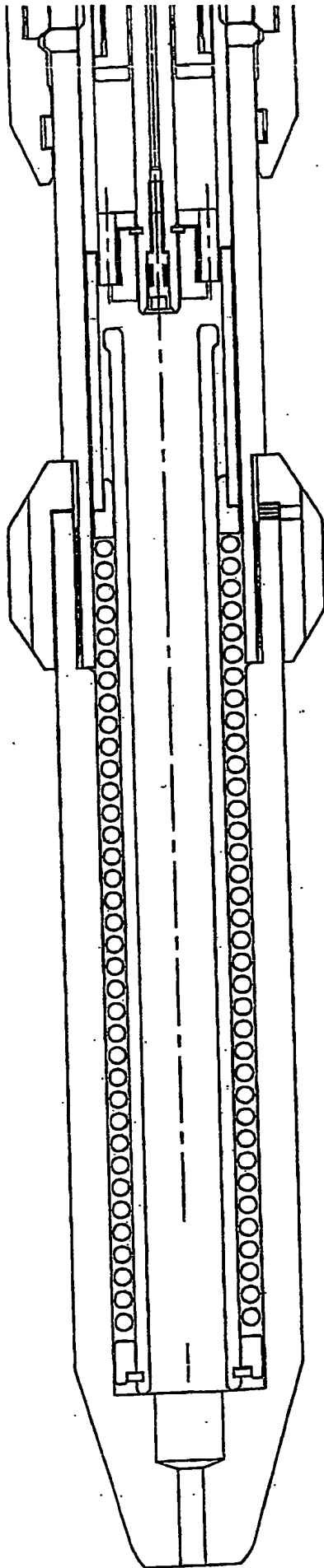


FIGURE 2(c)

Fig. 3(a)

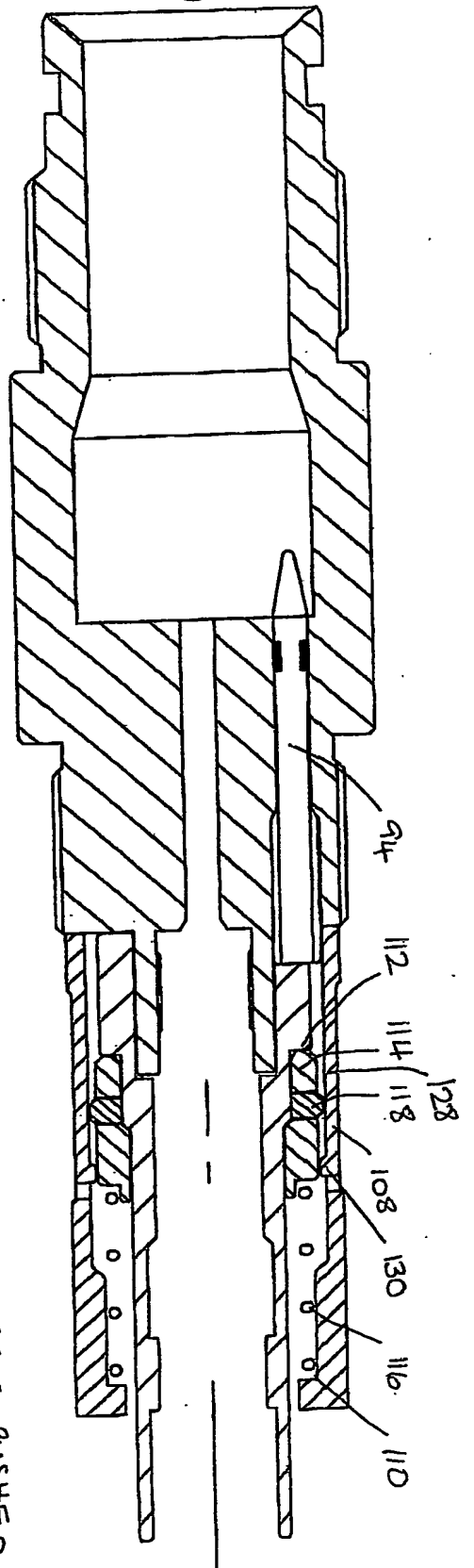


Fig. 3(b)

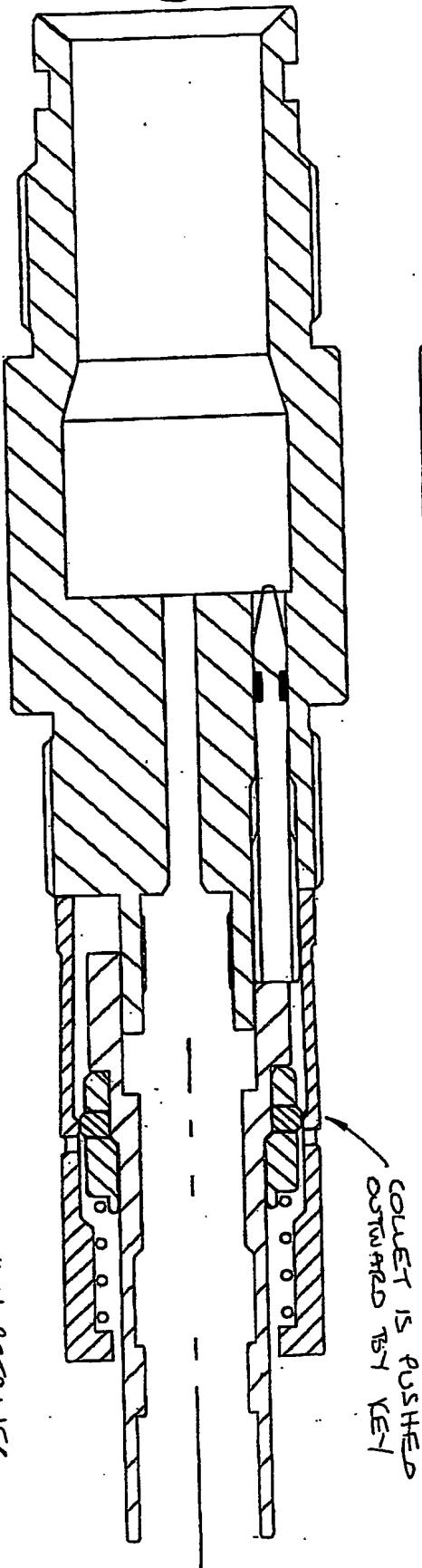
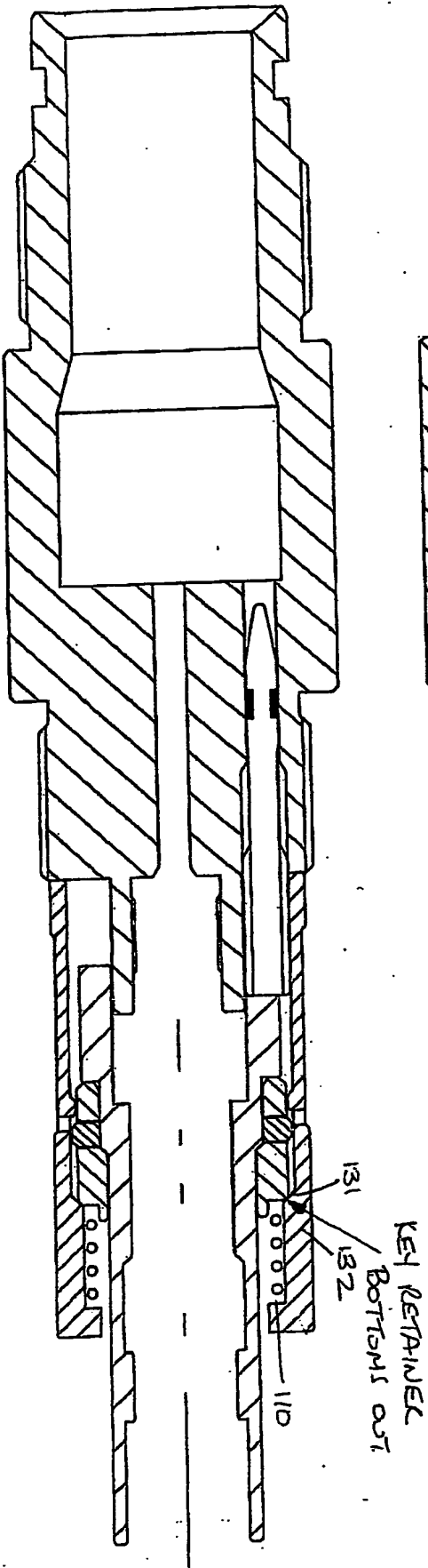


Fig. 3(c)

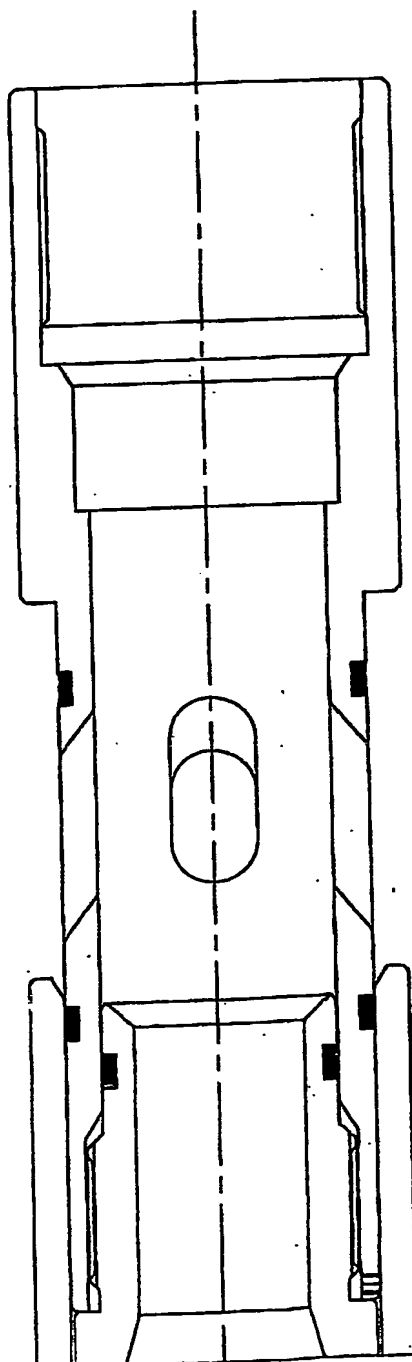


SHEETS 7-9, PLUG IN OPEN STATE

SHEET 7 OF 9

PRESSURE BETWEEN 1000-1500 PSI APPLIED  
FOR SUSTAINED PERIOD - 15 MINS )

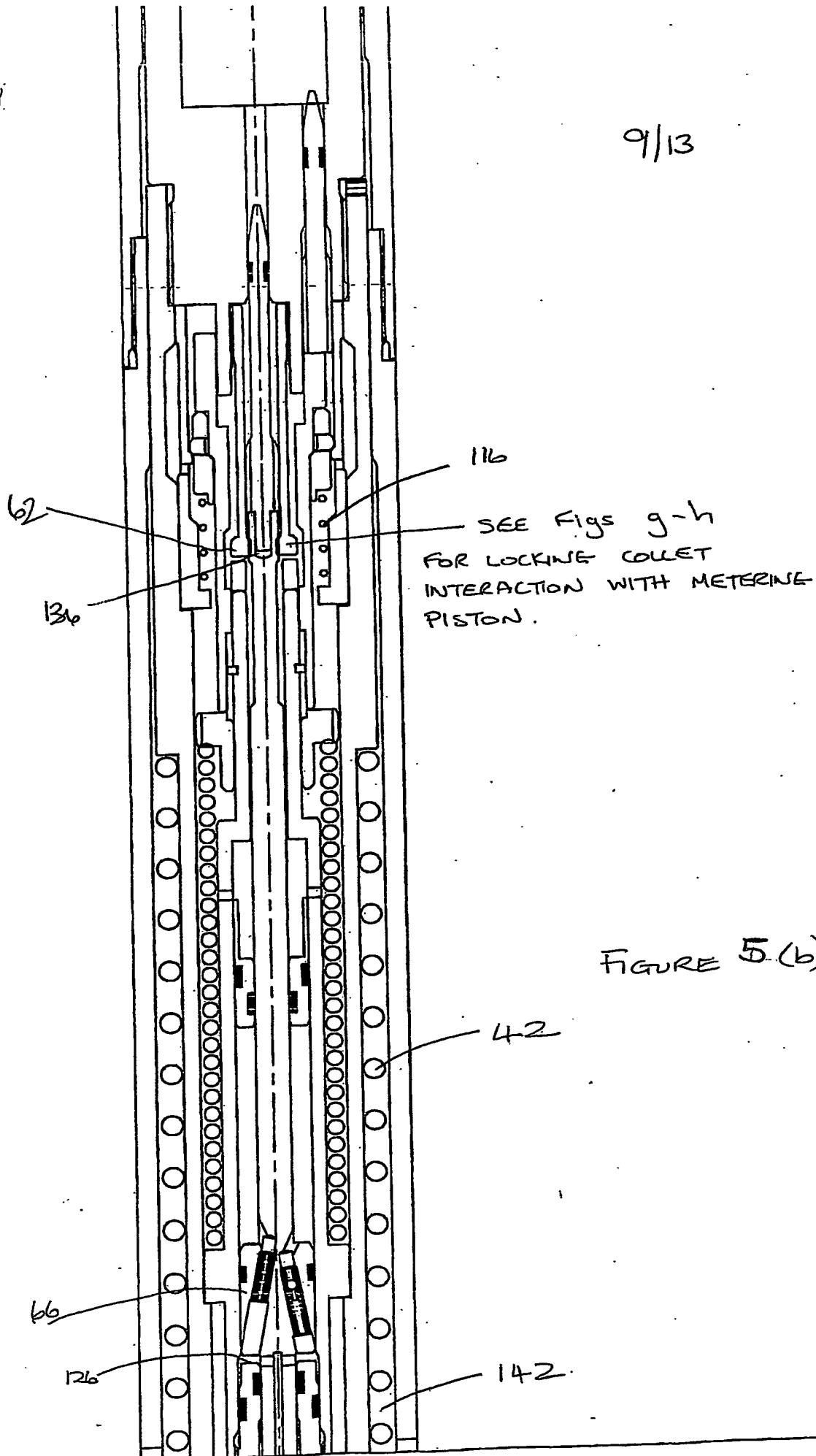
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5'10"

FIGURE 5(a)

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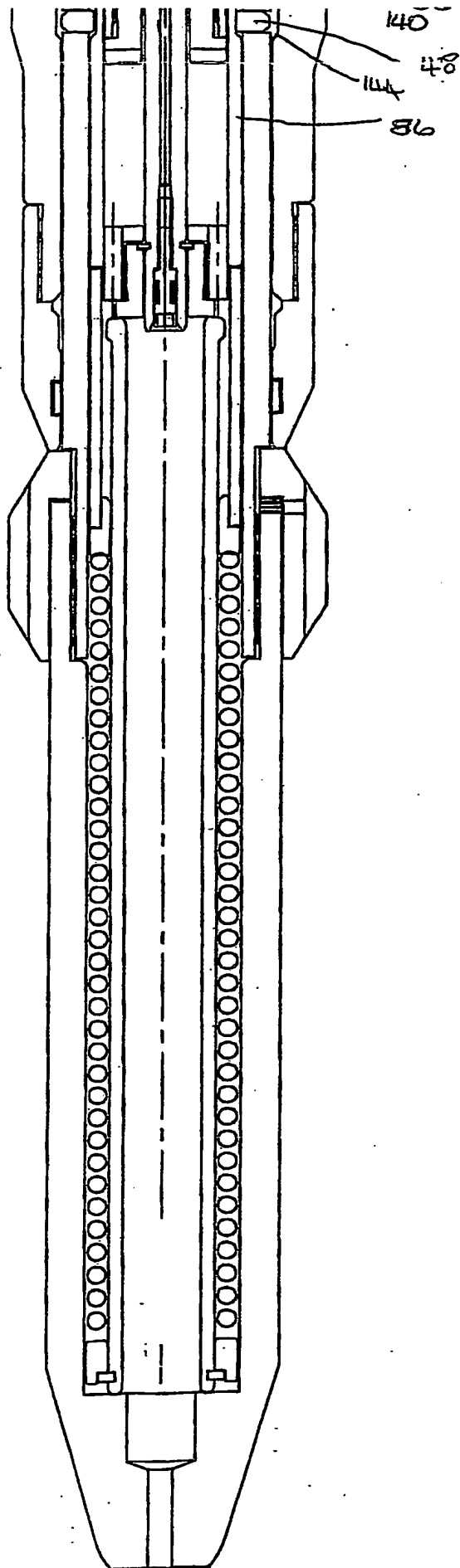
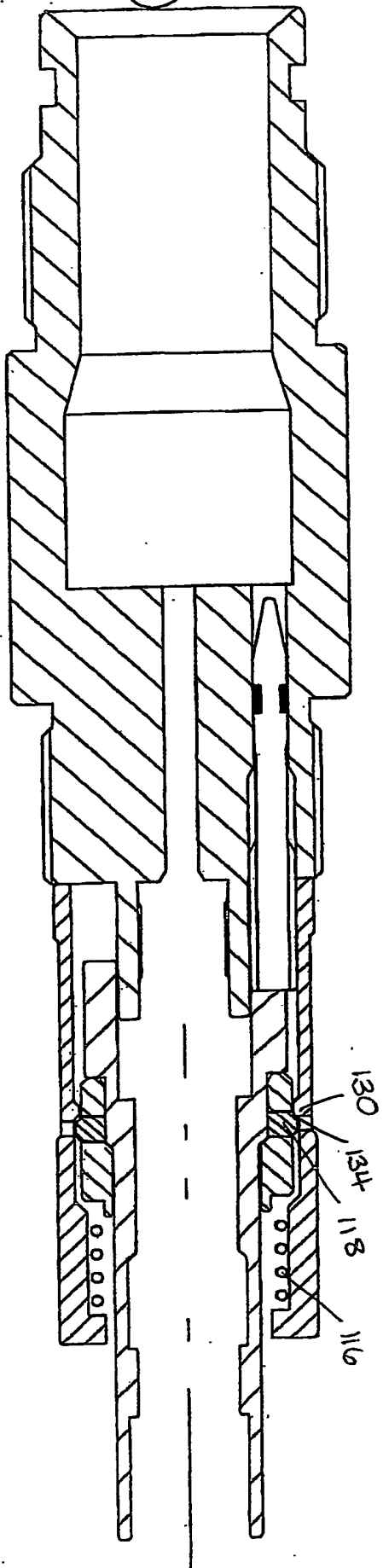


FIGURE 5(c)

Fig. 3(a)



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Fig. 7(a)

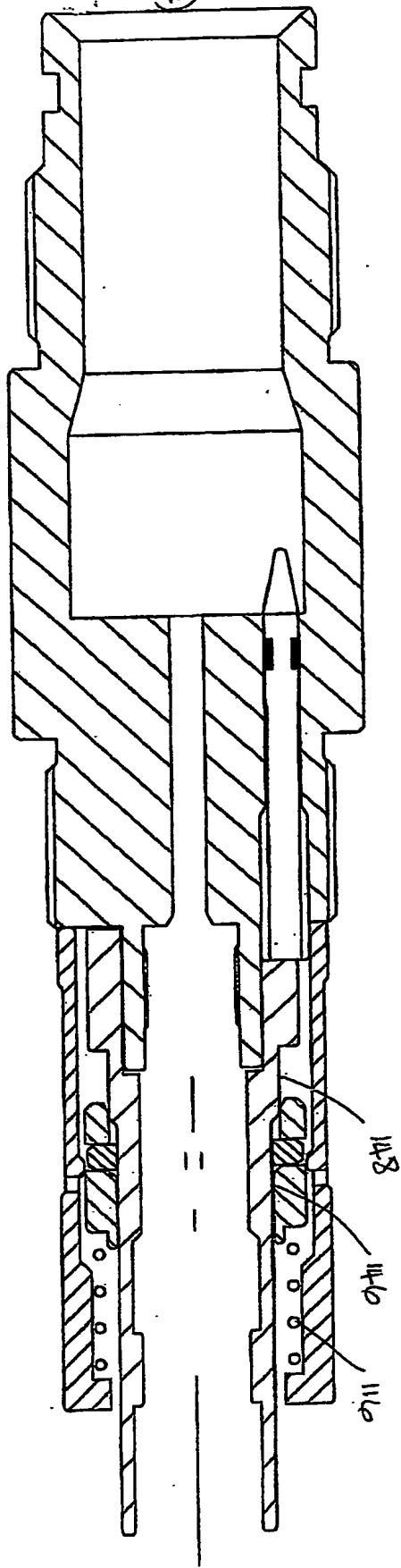


Fig. 7(b)

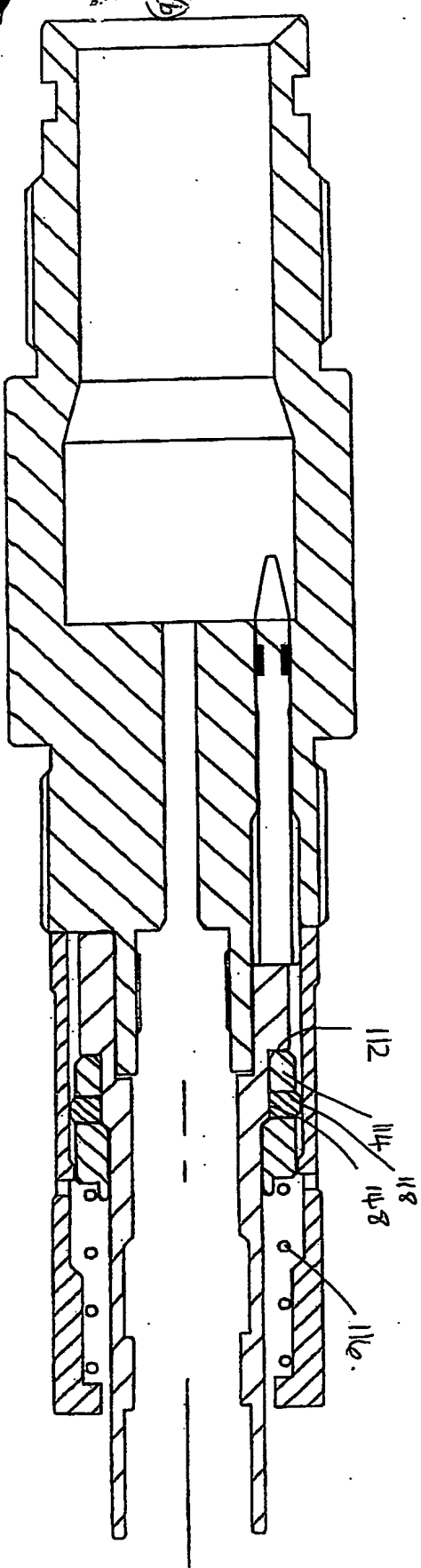


Fig. 4

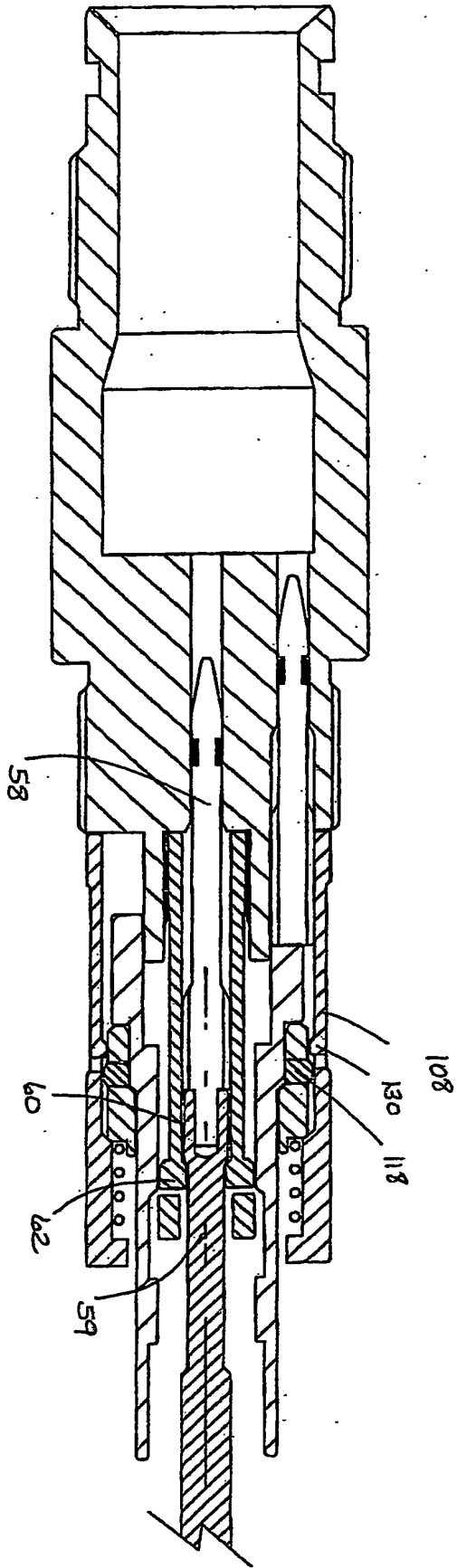
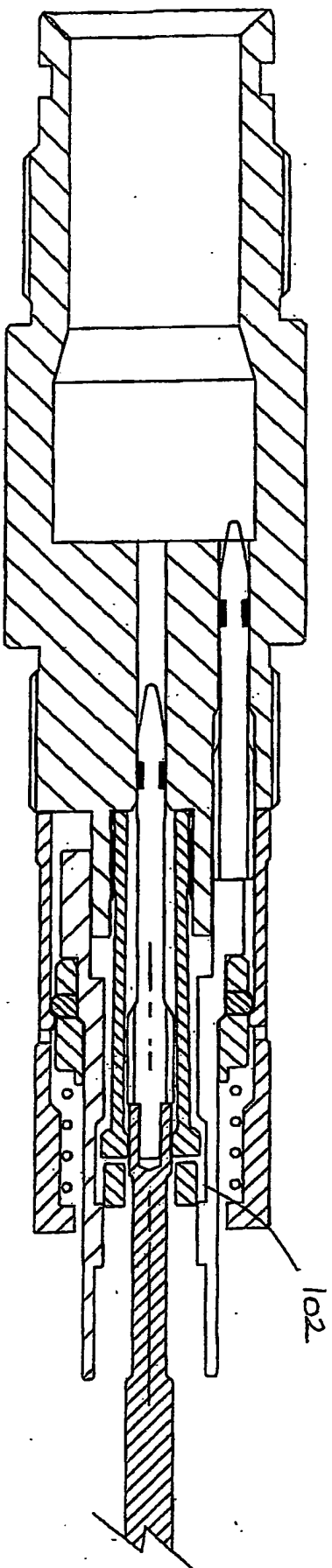


Fig. 6



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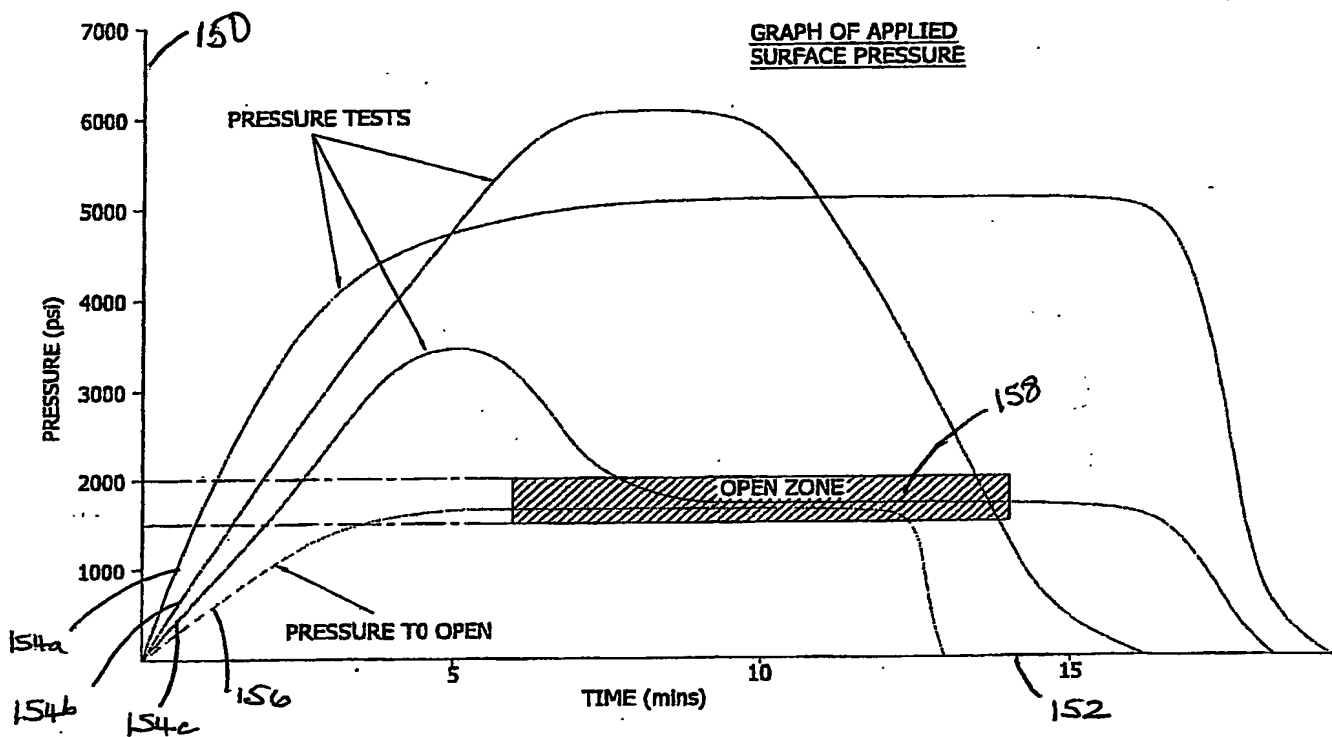


FIGURE 8

T:/Mike/ROPpatent

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